



401(K) INVESTOR PROFILE

WHICH TTC MANAGED PORTFOLIO IS RIGHT FOR YOU?

Once you are eligible to participate in your retirement plan, you need to develop an investment strategy. This questionnaire can help you determine whether you are a conservative, balanced or aggressive investor and which investments offered by the retirement plan may suit your needs. For each Investor Profile statement below, circle the number that corresponds with how strongly you agree or disagree.

Investor Profile Statements		STRONGLY DISAGREE	UNDECIDED	STRONGLY AGREE		
1	To obtain above-average returns on my investments, I am willing to accept above average risk of investment losses.	1	2	3	4	5
2	Staying ahead of inflation is more important to me than maintaining stable principal values.	1	2	3	4	5
3	If an investment loses money over the course of a year, I can easily resist the temptation to sell it.	1	2	3	4	5
4	I do not plan on withdrawing my retirement money for major expenses before I retire.	1	2	3	4	5
5	I consider myself knowledgeable about economic issues and personal investing.	1	2	3	4	5

WHAT IS YOUR TOTAL?

Now total up the numbers circled and see where your score falls, along with your age, on the Investor Profile below. Remember, the questionnaire is not meant to dictate which investments to choose—you may choose any of the managed portfolios. Rather, it may help you better understand your objectives and feelings about risk so you can select an asset allocation mix that is right for you. If you need assistance in determining your appropriate allocation, please contact your Trust Company representative.

Age	Score 5-10 Conservative	Score 11-19 Moderate	Score 20-25 Aggressive
20-40	Balanced Growth Portfolio	Growth Portfolio	Aggressive Growth Portfolio
40-55	Balanced Income Portfolio	Balanced Growth Portfolio	Growth Portfolio
55-65	Conservative Income Portfolio	Balanced Income Portfolio	Balanced Growth Portfolio